



Zurich American Life
 Insurance Company (ZALICO)
 Administrative Offices:
 PO Box 19097
 Greenville, SC 29602-9097
 (800)449-0523

Insurance & Annuity Change of Broker/Dealer-Agent Authorization

For Agent of Record Change Requests within the same B/D please complete sections A, C, & D.
 For Agent of Record Change Requests between two B/D's please complete sections A, B, & D.
 For Block Transfers please check the box in section A below and complete section B and D or C and D.

A: Contract Owners Information

 Contract Owner(s) Name

 Contract's Owner's Current Address

 Policy or Contract Number(s) to be transferred

 New Agent's Phone Number

Or

Check Here if This is a Block Transfer – all policies to be transferred.

B: To Change Broker/Dealer on a Client's Policy

Please transfer the above referenced contract(s) from the previous broker/dealer to the new broker/dealer.

 Previous Agent

 New Agent

 Previous Broker/Dealer

 New Broker/Dealer

New Branch Address

 Street Address/ Suite #

 City

 State

 Zip

